



## Private capital & funds

### Expertise

- Listed funds
- Private funds
- Private equity
- Growth and venture capital
- Strategic advisory
- Investment managers
- Real estate funds
- Alternative asset funds
- Secondaries
- Finance
- Private wealth
- Portfolio companies
- Disputes

Our Private capital & funds group provides prompt, high-quality advice and solutions to clients across the investment universe, whether they are looking to raise capital to invest, to make, manage or realise their investments or to reconstruct their investments or funds. We deal with all capital pools, of all varieties, across all asset classes.

We have extensive experience advising our clients throughout the lifecycle of their investment strategy, supporting on:

**Structuring** - We provide solutions and assist with all aspects of the structuring, planning and implementation processes related to the launch of new funds and investment vehicles.

**Fundraising** - We advise managers, funds, sponsors, investment banks and investors in connection with the raising of new capital from investors and support in all distribution objectives.

**Investment and realisation** - Our highly experienced deal teams support investment managers and other investors in their investment work across a variety of sectors and asset classes, and support the realisation process.

**Financing** - We advise on a wide variety of corporate lending transactions and bespoke financing solutions. We advise on all aspects of leveraged and acquisition financing, fund financing and asset-based lending.

**Restructuring and Secondaries** - Whether it is towards the end of life of a fund vehicle, to provide liquidity solutions, or to address other manager or investor led activity, we provide solutions and support to our clients to achieve results.

**Advisory support** - We support at all stages of the lifecycle and our specialist teams provide transactional, regulatory, tax, employment and contentious support to our clients.



"Great team of experts in their field, partner access and engagement – led from the top."

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## Our experience

### Seraphim Space Investment Trust plc

Advising Seraphim Space Investment Trust plc on its £178.4 million IPO, the first London listed space fund.

### DPE Deutsche Private Equity

Advising DPE Deutsche Private Equity (DPE) on the establishment of a €708 million continuation vehicle, DPE Continuation Fund I (DPE CF I), Germany's largest GP-led secondary.

### LXi REIT plc

Advising LXi REIT plc on its c.£4 billion merger with Secure Income REIT plc.

### Immobel

Advising Immobel Capital on the establishment of its UK real estate operations and target €1 billion Green Office Fund.

### Singer Capital Markets, Panmure Gordon and Alvarium

Advising Singer Capital Markets, Panmure Gordon and Alvarium in connection with Urban Logistics REIT plc's migration from AIM to the Premium Listing Segment.

### Bowmark Capital

Advising the shareholders of Pirum Systems on its acquisition by a newly incorporated group controlled jointly by Bowmark Capital and Hg and with the management team retaining a significant stake in the business.

### NextEnergy Solar Fund Limited

Advising NextEnergy Solar Fund Limited, the listed specialist solar power renewable energy investment fund that invests in operating solar power plants on a number of its borrowing and hedging arrangements, including a revolving credit facility provided by Santander and certain asset specific facilities from NIBC.

### Schroders Capital

Advising Schroders Capital in relation to its co-lead investment into G Square's €500 million continuation vehicle, established to acquire three assets from G Square Capital I and G Square Capital II.

### LaSalle Investment Management

Advising LaSalle Investment Management on the £275 million purchase of the Intu Bromley Shopping Centre.

### Barings

Advising international asset management firm Barings as arranger and agent in respect of five loans with aggregate value of approximately £200 million made over the last two years by one of its European debt funds and placing, offer for subscription and intermediaries offer.

### Schroder UK Real Estate Fund

Advising Schroder UK Real Estate Fund on the acquisition of mixed-use assets in Hammersmith, London, from the Matterhorn Palos Partnership for in excess of £150 million.

## Contact us



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