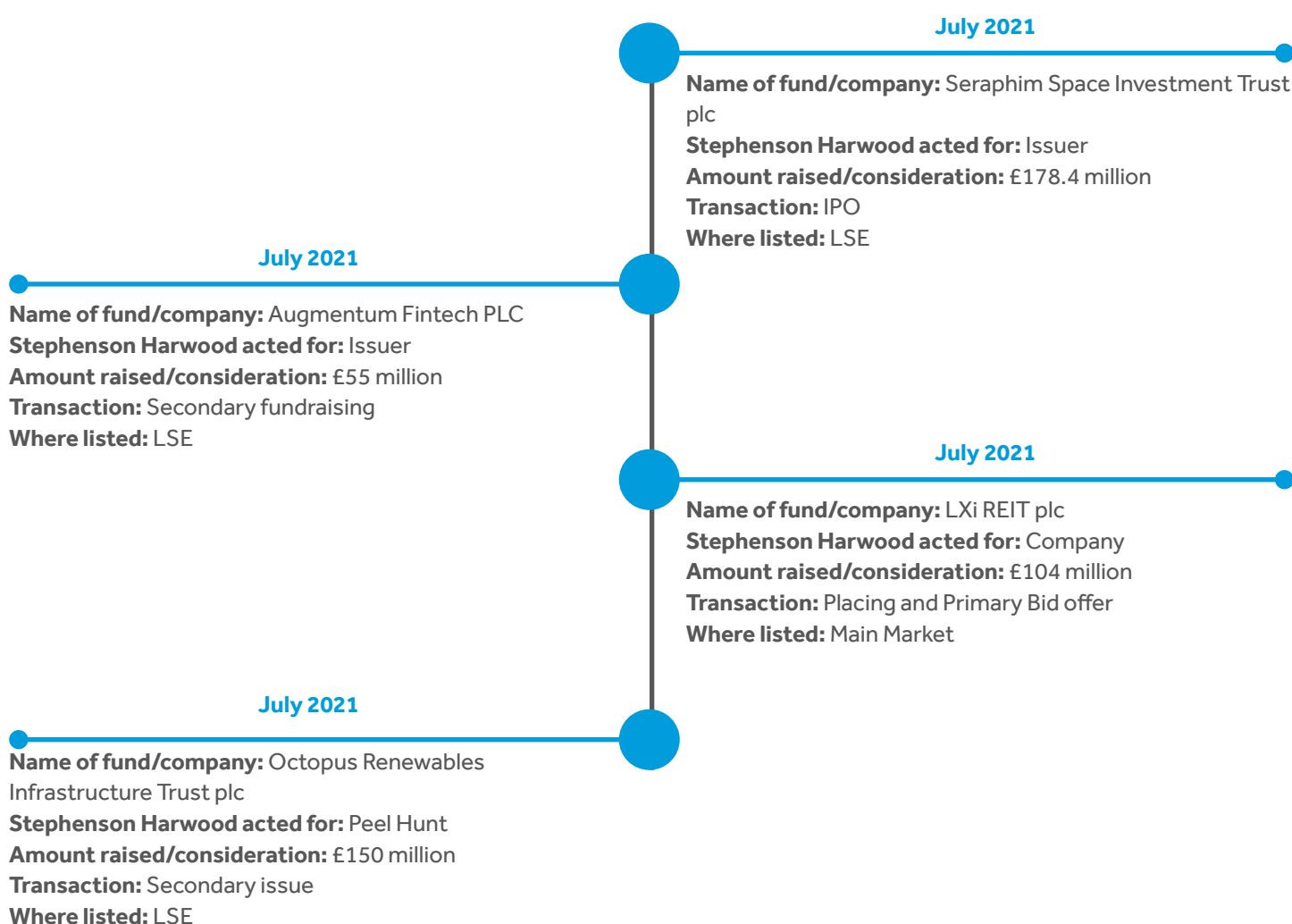


New funds, fund raisings and transactions timeline



July 2021

Name of fund/company: Urban Logistics REIT plc
Stephenson Harwood acted for: Singer Capital Markets, Panmure Gordon and Alvarium Securities
Amount raised/consideration: £108 million
Transaction: Secondary issue
Where listed: AIM

June 2021

Name of fund/company: BH Global Ltd
Stephenson Harwood acted for: Issuer
Amount raised/consideration: N/A
Transaction: Scheme of reconstruction
Where listed: LSE

June 2021

Name of fund/company: Aquila Energy Efficiency Trust plc
Stephenson Harwood acted for: Peel Hunt
Amount raised/consideration: £100 million
Transaction: IPO
Where listed: LSE

June 2021

Name of fund/company: Ashoka India Equity Investment Trust plc
Stephenson Harwood acted for: Company
Amount raised/consideration: c.£5 million
Transaction: Secondary issue and establishment of Share Issuance Programme (June 2021)
Where listed: Main Market

May 2021

Name of fund/company: The Schiehallion Fund Limited
Stephenson Harwood acted for: Winterflood Securities Limited as sponsor and placing agent
Amount raised/consideration: US\$700 million
Transaction: Secondary fundraise
Where listed: LSE

May 2021

Name of fund/company: US Solar Fund Plc
Stephenson Harwood acted for: Cenkos Securities plc (as sponsor and joint bookrunner) and Jefferies International Limited (as joint bookrunner)
Amount raised/consideration: US\$132 million
Transaction: Secondary fundraise
Where listed: LSE

April 2021

Name of fund/company: Geiger Counter Limited
Stephenson Harwood acted for: Issuer
Amount raised/consideration: N/A
Transaction: Introduction of subscription right
Where listed: TISE

March 2021

Name of fund/company: Fair Oaks Income Limited
Stephenson Harwood acted for: Issuer
Amount raised/consideration: N/A
Transaction: Reorganisation and Placing Programme of C Shares and Ordinary Shares
Where listed: SFS

March 2021

Name of fund/company: Jupiter UK Growth Investment Trust PLC
Stephenson Harwood acted for: The winding-up fund, i.e. Jupiter UK Growth Investment Trust PLC
Amount raised/consideration: N/A
Transaction: s.110 rollover scheme
Where listed: LSE

March 2021

Name of fund/company: Invesco Income Growth Trust PLC
Stephenson Harwood acted for: The winding-up fund, i.e. Invesco Income Growth Trust PLC
Amount raised/consideration: N/A
Transaction: s.110 rollover scheme
Where listed: LSE

March 2021

Name of fund/company: Alternative Credit Investments plc (formerly Pollen Street Secured Lending PLC)
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Appointment of new manager, Waterfall Asset Management LLC. Public takeover by Waterfall EIT UK Limited
Where listed: LSE

February 2021

Name of fund/company: CC Japan Income & Growth Trust plc
Stephenson Harwood acted for: Issuer
Amount raised/consideration: N/A
Transaction: Bonus issue of subscription shares
Where listed: LSE

January 2021

Name of fund/company: Alternative Liquidity Fund Limited
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Migration
Where listed: Specialist Fund Segment

January 2021

Name of fund/company: Alternative Liquidity Fund Limited
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Migration
Where listed: Specialist Fund Segment

January 2021

Name of fund/company: Schroder UK Public Private Trust plc (SUPP)
Stephenson Harwood acted for: Fund
Amount raised/consideration: £117 million
Transaction: M&A
Where listed: LSE

December 2020

Name of fund/company: Schroder BSC Social impact Trust plc
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £75 million
Transaction: IPO
Where listed: LSE

December 2020

Name of fund/company: Schroder British Opportunities Trust plc
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £75 million
Transaction: IPO
Where listed: LSE

December 2020

Name of fund/company: GLI Finance Limited
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £20 million
Transaction: Secondary fundraising and restructuring
Where listed: AIM

December 2020

Name of fund/company: Gore Street Energy Storage Fund plc
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £60 million
Transaction: Secondary fundraising
Where listed: LSE

December 2020

Name of fund/company: Premier Miton Global Renewables Trust plc
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £15 million
Transaction: Rollover of ZDP Shares
Where listed: LSE

November 2020

Name of fund/company: Augmentum Fintech plc
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £26 million
Transaction: Secondary fundraising
Where listed: LSE

November 2020

Name of fund/company: Round Hill Music Royalty Fund
Stephenson Harwood acted for: Cenkos Securities plc
Amount raised/consideration: US\$282 million
Transaction: IPO
Where listed: Specialist Fund Segment

November 2020

Name of fund/company: Gulf Investment Fund plc
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Tender offer
Where listed: Main market of LSE

November 2020

Name of fund/company: BlackRock Throgmorton Trust
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £18.4 million
Transaction: Placing
Where listed: Main market of LSE

November 2020

Name of fund/company: GCP Infrastructure Investments
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Amendment to investment management agreement
Where listed: LSE

October 2020

Name of fund/company: VietNam Holding Limited
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Tender offer
Where listed: LSE

October 2020

Name of fund/company: Home REIT plc
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £240.5 million
Transaction: IPO
Where listed: LSE

September 2020

Name of fund/company: Urban Logistics REIT
Stephenson Harwood acted for: Panmure Gordon and Nplus1 Singer
Amount raised/consideration: £92 million
Transaction: Secondary fundraising
Where listed: AIM

August 2020

Name of fund/company: Scape Student Living Limited
Stephenson Harwood acted for: Property manager
Amount raised/consideration: N/A
Transaction: Advising on new property management arrangements
Where listed: N/A (Fund client of manager is listed on main market of LSE)

July 2020

Name of fund/company: Aseana Properties Limited
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Demerger
Where listed: LSE

July 2020

Name of fund/company: Gore Street Energy Storage Fund plc
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £60 million
Transaction: Secondary fundraising
Where listed: LSE

June 2020

Name of fund/company: City of London Investment Group PLC (CLIG)
Stephenson Harwood acted for: Issuer
Amount raised/consideration: £78.4 million
Transaction: Acquisition of Karpus Management Inc. (KMI).
Where listed: LSE

May 2020

Name of fund/company: VPC Speciality Lending PLC
Stephenson Harwood acted for: Issuer
Amount raised/consideration: N/A
Transaction: Advice on Continuation Vote Proposals
Where listed: LSE

May 2020

Name of fund/company: Strategic Equity Capital plc
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Change of investment manager
Where listed: LSE

March 2020

Name of fund/company: AVI Japan Opportunity Trust PLC
Stephenson Harwood acted for: Issuer
Amount raised/consideration: c.£13.9 million
Transaction: Placing
Where listed: LSE

February 2020

Name of fund/company: Grit Real Estate Income Group Limited
Stephenson Harwood acted for: Company
Amount raised/consideration: N/A
Transaction: Move to the premium listing and migration from Mauritius to Guernsey
Where listed: LSE and SEM

January 2020

Name of fund/company: APQ Global Limited
Stephenson Harwood acted for: Issuer
Amount raised/consideration: N/A
Transaction: Listing of consideration shares and warrants on TISE
Where listed: AIM/TISE

December 2019

Name of fund/company: Ashoka India Equity Investment Trust plc
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: New share issuance programme of up to 125 million new ordinary shares
Where listed: LSE

December 2019

Name of fund/company: Octopus Renewables Infrastructure Trust plc
Stephenson Harwood acted for: Peel Hunt
Amount raised/consideration: £250 million
Transaction: Placing, offer for subscription, intermediaries offer and share issuance programme
Where listed: LSE

December 2019

Name of fund/company: Aseana Properties Limited
Stephenson Harwood acted for: Issuer
Amount raised/consideration: N/A
Transaction: Discontinuation vote
Where listed: LSE

December 2019

Name of fund/company: Sanditon Investment Trust plc
Stephenson Harwood acted for: Issuer
Amount raised/consideration: N/A
Transaction: Voluntary liquidation
Where listed: LSE

November 2019

Name of fund/company: GLI Finance Limited
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: ZDP Share Restructuring
Where listed: AIM

November 2019

Name of fund/company: GLI Finance Limited
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Change of investment manager to Devon Equity Management Limited
Where listed: LSE

October 2019

Name of fund/company: Gresham House Energy Storage Fund PLC
Stephenson Harwood acted for: Placing agent (Cantor Fitzgerald Europe)
Amount raised/consideration: £41.6 million
Transaction: New placing
Where listed: LSE

October 2019

Name of fund/company: Hipgnosis Songs Fund Limited
Stephenson Harwood acted for: Sponsor
Amount raised/consideration: £231 million
Transaction: C Share issue move from SFS to main market
Where listed: LSE

October 2019

Name of fund/company: Phoenix Spree Deutschland Limited
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Continuation vote issue
Where listed: LSE

October 2019

Name of fund/company: Woodford Patient Capital Trust plc
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Change of portfolio manager
Where listed: LSE

September 2019

Name of fund/company: Gatwick Hotel Property Unit Trust
Stephenson Harwood acted for: JV partner
Amount raised/consideration: N/A
Transaction: Structuring of a joint venture acquisition vehicle for the purposes of acquiring a hotel (Gatwick Sofitel) property and advising, preparing and negotiating the transaction documentation relating to this joint venture acquisition and operation.
Where listed: N/A

September 2019

Name of fund/company: Kudu Investment Management, LLC
Stephenson Harwood acted for: Buyer
Amount raised/consideration: N/A
Transaction: Acquisition of membership interests in a UK regulated entity
Where listed: N/A

September 2019

Name of fund/company: Miton Group plc (Fund Manager)
Stephenson Harwood acted for: Miton Group plc (Target)
Amount raised/consideration: N/A
Transaction: PLC by means of a scheme of arrangement
Where listed: N/A

September 2019

Name of fund/company: Martin Currie Asia Unconstrained Trust plc
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Section 110 rollover
Where listed: LSE

August 2019

Name of fund/company: Miton UK MicroCap Trust plc
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Cancellation of share premium account
Where listed: LSE

July 2019

Name of fund/company: Oakley Capital Investments Limited
Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Move from AIM to the specialist Fund Segment
Where listed: LSE

July 2019

Name of fund/company: Gore Street Energy Storage Fund plc
Stephenson Harwood acted for: Fund
Amount raised/consideration: £6.3 million
Transaction: Initial Issue and Placing Programme
Where listed: LSE

June 2019

Name of fund/company: Augmentum Fintech plc
Stephenson Harwood acted for: Fund
Amount raised/consideration: £26 million
Transaction: Placing, offer for subscription, intermediaries offer and share issuance programme
Where listed: LSE

July 2019

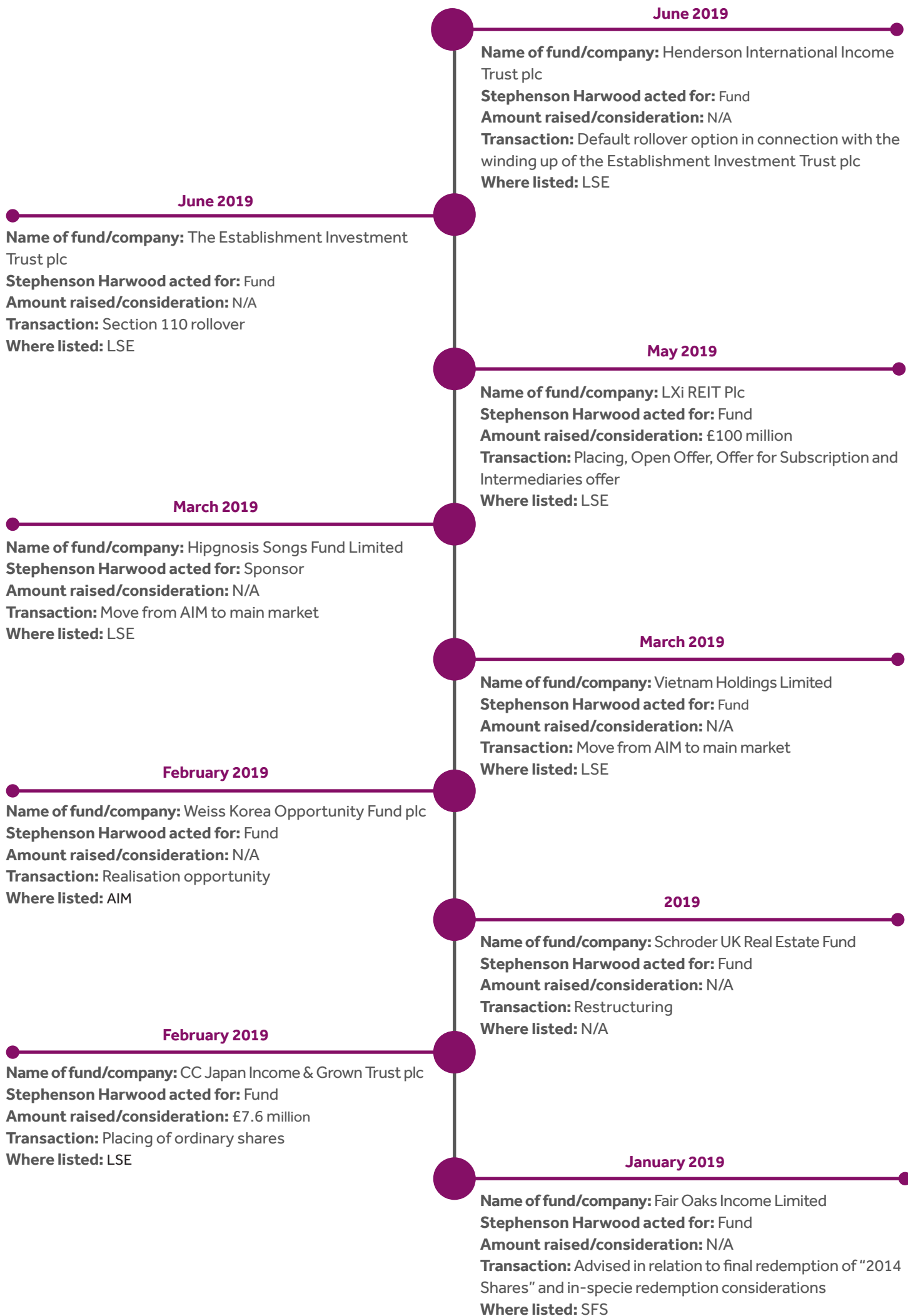
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Stephenson Harwood acted for: Fund
Amount raised/consideration: N/A
Transaction: Move from AIM to the specialist Fund Segment
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Stephenson Harwood acted for: Fund
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Where listed: LSE



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